Spring Lam

(916) 514-3543 | SpringLam88@gmail.com | Austin, TX | US Citizen

Professional Summary

Results-driven Customer Success Manager with 6+ years of experience managing B2B SaaS accounts in high-growth MarTech and AI environments. Proven track record of exceeding retention and expansion goals, consistently ranking in the top 10% for revenue attainment. Skilled in leveraging data-driven insights to deliver seamless customer experiences, drive product adoption, and identify high-value expansion opportunities.

Key Qualifications

- Strategic Skills: Strategic Account Management Revenue Growth and Retention Strategies Upselling and Cross-selling • Customer Lifecycle Management • Cross-functional Team Collaboration • Contract Negotiation • Performance Metrics Analysis and Reporting • Product Development and Adoption • Customer Onboarding • Business Reviews and Account Plans
- Technical Proficiencies: Salesforce and Salesforce CPQ CRM and Customer Success Platforms Data Analytics Tools (Looker, Google Analytics) Project Management Software (Jira, Confluence) Collaboration Tools (Slack, Google Workspace, Microsoft 365) API and Webhook Integrations Multi-Channel Marketing Automation AI-assisted Content Creation

Professional Experience

Attentive | Austin, TX (Remote) Al-powered SMS and email software

Senior Client Strategy / Customer Success Manager | October 2021 – November 2024

- Managed portfolio of 40 high-growth accounts totalling \$2.5M+ ARR, consistently exceeding 100% in attainment goals and ranking in top 10th percentile of team performance.
- Drove 200% in ARR growth of top scale accounts, moving them to enterprise level spend within a year of account management through effective program and relationship management with directors and C levels.
- Specialized in onboarding first-time SMS program adopters, achieving a 95% trial conversion rate and accelerating time-to-value through strategic lifecycle management and cross-functional collaboration.
- Architected client programs to exceed their ROI expectations by 200%, garnering high CSAT scores.
- Consistent top performer on team to cross sell 20% in additional ARR in Email Suite, and Al Suite of tools.
- Managed key accounts usage to support the build out of an essential Loyalty Integration, resulting in full adoption and securing retention from over 15 shared enterprise clients totalling \$1.5M+ in ARR.

Pixlee TurnTo (now Emplifi) | San Francisco, CA (Remote) User generated content marketing software

Senior Customer Success Manager, US West Coast Accounts | August 2018 – October 2021

- Managed portfolio of 60+ accounts across Enterprise and Mid-Market, totaling \$3.5M+ ARR, from sales close through renewal.
- Supported sales to secure \$2M+ in new trials and reduced client onboarding time by 30%.

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 Supported implementation of customer success management tool to develop a scaled strategy for mid-market accounts, increasing platform utilization by 25% and reducing churn rate by 10%.

<u>Vivino | San Francisco, CA</u> The world's largest wine marketplace App., with over 70M users worldwide

Senior Account Manager, US Northeast Territory | January 2018 – July 2018

- Cultivated relationships with 120+ Northeast US wine merchants, propelling a 10% QoQ increase in marketplace revenue.
- Improved onboarding process that slashed merchant onboarding time by 15% while maintaining a 92% long-term retention rate.
- Engineered data-driven merchant strategies to reduce order cancellation rate by 20% and expedite fulfillment time by 33%.

Merchant Partnerships Executive, US Market | May 2017 - February 2018

- Attained a 22% conversion rate from initial contact to partnership, generating \$750K+ in additional YoY revenue.
- Leveraged various outreach strategies to forge 25 new merchant partnerships and expanded wine portfolio coverage by 20%.

Zesty | San Francisco, CA Healthful corporate catering through restaurants and dietitian reinvented menus

Senior Account Executive, New Markets | February 2016 – May 2017

- Pioneered a profitable launch into 2 markets within 6 months (ahead of investor expectations) to demonstrate scalability of services, and secured Series B funding of \$17M.
- Renegotiated pricing with 30+ vendors to increase profit margins by 10% across each market through data driven menu curation and recipes adjustment.
- Developed sales and onboarding playbook to train the team in negotiating more profitable pricing, exceeding launch revenue projections by 15%.

Eat Club | Bay Area & Los Angeles Corporate catering through local restaurants and commissary kitchens

Lead Partnerships Manager, New Markets | October 2012 – November 2015

- Cultivated and nurtured a network of 150+ restaurant partnerships across 5 markets, sustaining 38% average profit margins and \$25M annual revenue.
- Helped launch commissary kitchens and white label food brands to reduce food costs, meet customer menu demands, and drive 50% increase in profit margins across all markets.
- Spearheaded inaugural LA market launch and set up commissary kitchen to speed up new market launch ahead of investor expectations to close on \$10M in series B funding.

Education

BA in Legal Studies (Pre-Law), University of California, Berkeley 2010